



ALPHA GEO (INDIA) LIMITED

317/A, M.L.A's Colony, Road No.12, Banjara Hills, Hyderabad - 34.
Tel No.: 91-40-23320502 / 503, Fax No. : 91-40-23302238
E-Mail: info@alphageoindia.com Website: www.alphageoindia.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER, 2012

PART I

(Rs. In Lakhs)

	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED	
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income From Operations:						
a.	Net Sales / Income From Operations	-	720.71	-	720.71	701.66	2523.30
b.	Other Operating Income	-	-	-	-	-	-
	Total Income From Operations (Net)	-	720.71	-	720.71	701.66	2523.30
2	Expenses:						
a.	Survey and Survey Related Expense	37.51	578.55	60.21	616.06	480.23	1683.55
b.	Purchase of Stock-in-Trade	-	-	-	-	2.75	2.75
c.	Employee Benefits Expense	104.84	132.32	86.03	237.16	193.18	431.23
d.	Depreciation and Amortisation Expense	131.51	148.77	230.68	280.28	460.35	891.79
e.	Other Expenses	60.62	50.83	45.07	111.45	111.00	222.00
	Total Expenses	334.48	910.47	421.99	1244.95	1247.51	3231.32
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(334.48)	(189.76)	(421.99)	(524.24)	(545.85)	(708.02)
4	Other Income	8.11	1.96	6.67	10.07	31.27	200.20
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(326.37)	(187.80)	(415.32)	(514.17)	(514.58)	(507.82)
6	Finance Costs	6.47	8.23	13.27	14.70	25.66	52.07
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(332.84)	(196.03)	(428.59)	(528.87)	(540.24)	(559.89)
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	(332.84)	(196.03)	(428.59)	(528.87)	(540.24)	(559.89)
10	Tax Expense						
	- Current Income Tax	-	-	-	-	-	-
	- Deferred Income Tax	3.77	(5.96)	(24.71)	(2.19)	(45.75)	(46.86)
	- Income Tax Adjustments of earlier years	-	-	-	-	-	(3.58)
	- Total	3.77	(5.96)	(24.71)	(2.19)	(45.75)	(50.44)
11	Net Profit / (Loss) from Ordinary activities after Tax (9+10)	(336.61)	(190.07)	(403.88)	(526.68)	(494.49)	(509.45)
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	(336.61)	(190.07)	(403.88)	(526.68)	(494.49)	(509.45)
14	Paid-up Equity Share Capital (Face Value : Rs. 10/- each)	538.48	513.48	513.48	538.48	513.48	513.48
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	4027.25	4027.25	4566.53	4027.25	4566.53	4027.25
16.i	Earnings Per Share (before extraordinary items) of Rs. 10/- each (Not Annualised)						
	a Basic	(6.36)	(3.70)	(7.88)	(9.95)	(9.63)	(9.92)
	b Diluted	(6.36)	(3.70)	(7.88)	(9.95)	(9.63)	(9.92)
16.ii	Earnings Per Share (after extraordinary items) of Rs.10/- each (Not Annualised)						
	a Basic	(6.36)	(3.70)	(7.88)	(9.95)	(9.63)	(9.92)
	b Diluted	(6.36)	(3.70)	(7.88)	(9.95)	(9.63)	(9.92)

Regd. Office : 802, Babukhan Estate, Basheerbagh, Hyderabad - 500 001, INDIA

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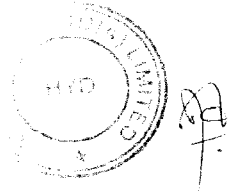


PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2012

S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
A	<u>PARTICULARS OF SHARE HOLDING:</u>						
1	<u>Public Shareholding</u>						
	- Number of Shares	3356298	3356298	3357660	3356298	3357660	3357660
	- Percentage of Shareholding	62.33	65.37	65.39	62.33	65.39	65.39
2	<u>Promoters and Promoter Group Shareholding</u>						
	a <u>Pledged / Encumbered</u>						
	- Number of Shares	280534	280534	-	280534	-	280534
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.83	15.77	-	13.83	-	15.79
	- Percentage of shares (as a % of the total share capital of the Company)	5.21	5.46	-	5.21	-	5.46
	b <u>Non-encumbered</u>						
	- Number of Shares	1747935	1497935	1777107	1747935	1777107	1496573
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	86.17	84.23	100.00	86.17	100.00	84.21
	- Percentage of shares (as a % of the total share capital of the Company)	32.46	29.17	34.61	32.46	34.61	29.15

B INVESTOR COMPLAINTS:

	For the Quarter Ended 30.09.2012
Pending at the beginning of the Quarter	NIL
Received during the Quarter	5
Disposed off during the Quarter	5
Remaining Unresolved at the end of the Quarter	NIL



STANDALONE STATEMENT OF ASSETS AND LIABILITIES

S.No.	PARTICULARS	Rs. in Lakhs	
		As At 30.09.2012	As At 31.3.2012
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	a Share Capital	539.84	514.84
	b Reserves And Surplus	3629.24	4027.25
	c Money received against Share Warrants	37.50	-
	Sub Total - Share Holders' Funds	4206.58	4542.09
2	Share Application Money Pending Allotment	-	-
3	Minority Interest	-	-
4	Non-Current Liabilities		
	a Long-Term Borrowings	-	-
	b Deferred Tax Liabilities (Net)	-	-
	c Other Long-Term Liabilities	-	-
	d Long-Term Provisions	10.77	4.49
	Sub Total - Non-Current Liabilities	10.77	4.49
5	Current Liabilities		
	a Short-Term Borrowings	154.68	270.27
	b Trade Payables	146.01	323.25
	c Other Current Liabilities	193.79	287.28
	d Short-Term Provisions	1.59	6.34
	Sub Total - Current Liabilities	496.07	887.14
	TOTAL - EQUITY AND LIABILITIES	4713.42	5433.72
B	ASSETS		
1	Non-Current Assets		
	a Fixed Assets	1603.68	1825.52
	b Goodwill on Consolidation	-	-
	c Non-Current Investments	1322.14	1322.14
	d Deferred Tax Assets (Net)	702.97	700.77
	e Long-Term Loans And Advances	18.22	12.67
	f Other Non-Current Assets	-	-
	Sub-Total - Non-Current Assets	3647.01	3861.10
2	Current Assets		
	a Current Investments	-	-
	b Inventories	15.38	21.71
	c Trade Receivables	518.40	1247.65
	d Cash and Cash Equivalents	94.85	98.32
	e Short-Term Loans and Advances	427.49	204.23
	f Other Current Assets	10.29	0.71
	Sub-Total - Current Assets	1066.41	1572.62
	TOTAL - ASSETS	4713.42	5433.72

- Notes:
- 1 The above unaudited results for the quarter ended 30th September, 2012, as reviewed by the Audit Committee, were considered and approved by the Board of Directors at it's meeting held on 6th November, 2012. The statutory Auditors have carried out the Limited Review of the above results
 - 2 There are no separate reportable primary segments as per Accounting Standard 17 notified under the Companies Act, 1956 as the business of the Company related to one business segment i.e., Seismic Data Acquisition and Related Services.
 - 3 Figures for the previous year / period have been reclassified / regrouped wherever necessary to conform to current year's classification
 - 4 2,50,000 Equity Shares of Rs. 10/- each of the Company at a premium of Rs. 50/- per share have been issued and allotted to Promoters and Promoter Group on 10.08.2012 on preferential basis as per approval of Shareholders at the EGM held on 30.07.2012
 - 5 The monies of Rs. 187.50 Lakhs received on preferential issue of securities have been fully utilised as per the objects of the issue

HYDERABAD
06.11.2012

For ALPHAGEO (INDIA) LIMITED

A. DINESH
MANAGING DIRECTOR